

**WITNESS AND EXHIBIT LIST**

<b>UNITED STATES BANKRUPTCY COURT SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION</b>	
Case No: 19-20020	Name of Debtor: <b>Sam Kane Beef Processors, LLC</b>
Witnesses: 1. Richard S. Schmidt 2. Christopher Quinn	Judge: David R. Jones
	Hearing Date: January 24, 2019
	Hearing Time: 9:00 a.m.
	Party Names: Sam Kane Beef Processors, LLC
	Attorney's Name: Matthew S. Okin
	Attorney's Phone: (713) 228-4100

**Nature of Proceedings:**

1. Debtor's Emergency Motion for Entry of an Order Extending the Time to File (A) Schedules of Assets and Liabilities, (B) Schedules of Current Income and Expenditures, (C) Schedules of Executory Contracts and Unexpired Leases, and (D) Statements of Financial Affairs [Docket No. 8];

2. Debtor's Emergency Motion for Interim and Final Orders (A) Prohibiting Utility Companies from Altering, Refusing, or Discontinuing Service, (B) Deeming Utilities Adequately Assured of Future Performance, (C) Establishing Procedures for Determining Adequate Assurance of Payment, and (D) Granting Related Relief [Docket No. 9];

3. Debtor's Emergency Motion for Order Pursuant to 11 U.S.C. §§ 105(a), 363(b) and 507(a) Authorizing the Debtor to Pay Prepetition Wages to Employees [Docket No. 7];

4. Debtor's Emergency Motion for Interim Order (I) Authorizing the Debtor to (A) Use Property of the Estate, or in the Alternative (B) Use Cash Collateral Pursuant to Section 363(C) of the Bankruptcy Code; (II) Granting Adequate Protection for the Use Thereof; (III) Scheduling a Final Hearing Pursuant to Bankruptcy Rule 4001 as to Use of Cash Collateral; and (IV) Granting Related Relief [Docket No. 5];

**DEBTOR'S EXHIBITS**

<b>Ex.#</b>	<b>Description</b>	<b>Offered</b>	<b>Objection</b>	<b>Admitted/ Not Admitted</b>	<b>Disposition</b>
1.	Company Overview				
2.	Declaration of Richard S. Schmidt in Support of the Debtor's Chapter 11 Petition and First Day Motions [Doc. No. 3]				
3.	Order Appointing Receiver				
4.	Receivership Finance Stipulation				
5.	Cash Collateral Budget [Doc. No. 5-1]				
6.	TCF Creditor's Statement in Support [Doc. No. 13]				
7.	Proposed Interim Order Allowing Use of Cash Collateral [Doc. No. 10]				
8.	Employee Wage Summary				
9.	Proposed Order Authorizing the Debtor to Pay Employee Wages [Doc. No. 14]				
10.	Utility Provider List [Doc. No. 9-1]				
11.	Proposed Interim Utility Order [Doc. No. 9-2]				
12.	Proposed Final Utility Order [Doc. No. 9-3]				
13.	Proposed Order Extending Time to File Schedules and Statements of Financial Affairs [Doc. No. 12]				
14.	Order in Aid of Administration [Doc. No. 15]				
15.	Letter to Account Debtors				

Ex.#	Description	Offered	Objection	Admitted/ Not Admitted	Disposition
16.	Certificate of Service [Doc. No. ____]				
17.	Any exhibit designated by another party				
18.	Rebuttal exhibits				

Respectfully submitted this 23rd day of January, 2019.

**OKIN ADAMS LLP**

By: /s/ Matthew S. Okin

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## PROPOSED ATTORNEYS FOR THE DEBTOR